

Opidental **MODULES** software



APPOINTMENTS



Create and manage patient appointments from this Module. Use the **Pat Appts** button to quickly see a patient's upcoming appointments and appointment history. Use the **Make Recall** button to easily schedule recall appointments. Click **Lists** to manage all appointment lists, like confirmations, recall, unscheduled, insurance verification and more.



FAMILY



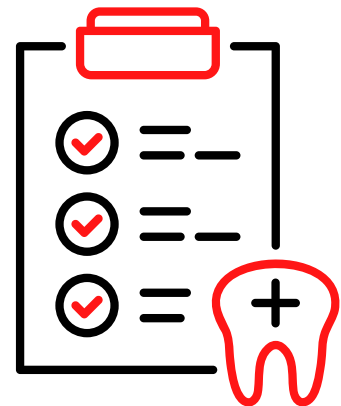
Edit patient information, like contact information, add or edit insurance plans, edit patient-specific recall information, add family members and edit relationships all from the Family Module.



ACCOUNT



Enter patient payments, create and receive insurance claims, create adjustments, payment plans, generate patient or family statements, and more from the Account Module.



TREATMENT PLAN



View and save treatment plans from this Module to present to patients. View insurance and patient portion estimates, generate consent forms, and create Preauthorizations. Prioritize treatment to affect estimates. Print or send treatment plans to the eClipboard for patients to sign. View insurance used and insurance remaining for the benefit year.



CHART



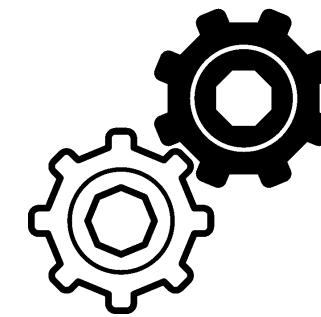
Treatment plan and chart existing treatment, create chart notes, generate and print prescriptions, add patient medical information, plan upcoming appointments without scheduling, chart ortho information in the separate Ortho Chart. This is the Module that back office staff will use most frequently and do all of their charting from.



IMAGING



Scan and sort documents, forms, letters, etc. that are normally stored in a paper chart. You can even take radiographs directly in Open Dental if using a compatible TWAIN sensor. If utilizing a third-party imaging software, radiographs are not stored in the Imaging Module.



MANAGE



From the Manage Module, you'll be able to complete many functions that do not apply to a single patient. Start your day by clocking in from the Manage Module. Send claims, batch receive claims, back up Open Dental, receive ERAs, create Deposits, generate bills, and more all from the Manage Module.