



NEW PROVIDER

checklist

PROVIDER NAME: _____



ADD TO EMPLOYEE LIST FOR TIME CLOCK



ADD TO PROVIDER LIST



SET UP USER AND PASSWORD



SET UP OPERATORIES



SET UP SCHEDULE



SET UP APPOINTMENT VIEWS



WATCH OPEN DENTAL BASICS WEBINAR

OPTIONAL STEPS



SET UP PROVIDER-SPECIFIC FEES



CREATE TASK LIST AND SET UP INBOX



SCHEDULE ADDITIONAL TRAINING

